

---

# LMSB

# Directory



## Internal Revenue Service

### Street Address

Mint Building  
4th Floor  
801 9th Street, N.W.  
Washington, DC 20001

### Mailing Address

1111 Constitution Ave., N.W.  
Large and Mid-Size  
Business Division  
Attn: LM  
Washington, DC 20224

**TEL: (202) 283-8710**  
**FAX: (202) 283-8508**

### Commissioner

Deborah Nolan

### Acting Deputy Commissioner

Frank Ng

BLANK PAGE



# LMSB

Large and  
Mid-Size Business

---

The Large and Mid-Size Business (LMSB) Division serves corporations, subchapter S corporations, and partnerships with assets greater than \$10 million. These Businesses employ a large number of employees, deal with complicated issues involving tax law and accounting principles, and conduct business in an expanding global environment. More information is available about LMSB on the IRS web site at [www.irs.gov](http://www.irs.gov).

## LMSB Vision

- We will be a world class organization responsive to the needs of our customers in a global environment while applying innovative approaches to customer service and compliance.
- We will apply the tax laws with integrity and fairness through a highly skilled and satisfied workforce, in an environment of inclusion where each employee can make a contribution to the mission of the team.

The **LMSB** is organized along five industries and one examination support function.

## **Communications, Technology, and Media**

Communications, Technology, and Media consists of taxpayers related to computer production, media (including communication and software), sports franchises, and recreational firms. There are approximately 14,800 taxpayers comprised of 1,100 large businesses and 13,700 mid-size businesses.

### **Tom Wilson**

Industry Director  
1301 Clay Street  
Suite 1650S  
Oakland, CA 94612  
TEL: (510) 637-4600  
FAX: (510) 637-2719

## **Financial Services**

Financial Services consists of taxpayers related to commercial banking, insurance, savings and loans, securities, and financial services. There are approximately 48,500 taxpayers, which include 3,400 large businesses and 45,100 mid-size businesses.

### **Paul DeNard**

Industry Director  
290 Broadway  
12th Floor  
New York, NY 10007  
TEL: (212) 298-2130  
FAX: (212) 298-2124

## **Heavy Manufacturing and Transportation**

Heavy Manufacturing and Transportation consists of taxpayers involved in air and ground transportation, aerospace, motor vehicles, shipping, and real estate. There are approximately 45,900 taxpayers of which 500 are large businesses and 45,400 are mid-size businesses.

### **John Petrella**

Industry Director  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830  
TEL: (732) 452-8102  
FAX: (732) 452-8140

## **Natural Resources and Construction**

Natural Resources and Construction consists of taxpayers related to oil and gas, mining, forest products, chemicals, waste management, nuclear energy, construction, and utilities. There are approximately 16,300 taxpayers, which include 600 large businesses and 15,700 mid-size businesses.

### **Bobby Scott**

Industry Director  
1919 Smith Street  
Mail Stop 1000 HOU  
Houston, TX 77002  
TEL: (713) 209-3704  
FAX: (713) 209-3723

## **Retailers, Food, Pharmaceuticals, and Healthcare**

Retailers, Food, Pharmaceuticals, and Healthcare consists of taxpayers related to food and beverage, retailing, pharmaceuticals, agricultural commodities, farms, and healthcare. There are approximately 19,100 taxpayers, which include 800 large businesses and 18,300 mid-size businesses.

### **Bob Brazzil**

Industry Director  
1901 Butterfield Road  
Suite 310  
Downers Grove, IL 60515  
TEL: (630) 493-5900  
FAX: (630) 493-5910

## **Field Specialists**

---

Field Specialists supports the examination function by conducting efficient, fair, and timely examinations in 5 specialty areas. Field Specialists include Computer Audit Specialists, LMSB Employment Tax Specialists Economists, Engineers, Financial Products, and Transactions Specialists.

### **Keith Jones**

Director, Field Specialists  
1111 Constitution Ave., N.W.  
LM:FS M-3-444  
Washington, DC 20224  
TEL: (202) 283-8290  
FAX: (202) 283-8427

### **Charlie Brantly**

Deputy Director, Field Specialists  
1111 Constitution Ave., N.W.  
LM:FS M-3-443  
Washington, DC 20224  
TEL: (202) 283-8336  
FAX: (202) 283-8427

# Division Headquarters

---



## **Carol Dunahoo**

Director, International  
TEL: (202) 435-5000  
FAX: (202) 435-5010

## **Elvin Hedgpeth**

Deputy Director,  
International  
TEL: (202) 435-5000  
FAX: (202) 435-5010

## **Jim O'Malley**

Director, Management  
and Finance  
TEL: (202) 283-8506  
FAX: (202) 283-8505

## **Dave Bass**

Director, Business Systems  
Planning  
TEL: (202) 283-8610  
FAX: (202) 283-8679

## **Kelly Cables**

Director, Performance,  
Quality, and Innovation  
TEL: (202) 283-8334  
FAX: (202) 283-8354

## **Susan Linden**

Director, Communications  
and Liaison  
TEL: (202) 283-8589  
FAX: (202) 283-8682

## **Joanne Johnson-Shaw**

Director, EEO and Diversity  
TEL: (202) 283-8628  
FAX: (202) 283-1503

## **Kathy Petronchak**

Acting Director,  
Pre-Filing and  
Technical Guidance  
TEL: (202) 283-8463  
FAX: (202) 283-8313

## **Dwight Davis**

Acting Deputy Director,  
Pre-Filing and  
Technical Guidance  
TEL: (202) 283-2202  
FAX: (202) 283-8313

## **Dick Teed**

Director, Strategy,  
Research, and  
Program Planning  
TEL: (202) 283-8335  
FAX: (202) 283-8354

## **Paul Witte**

Executive Assistant  
to the Commissioner  
TEL: (202) 283-8510  
FAX: (202) 283-8508

## **Rita Jennings**

Staff Assistant to  
Mr. Langdon  
TEL: (202) 283-8509  
FAX: (202) 283-8508

## **Latanya Harris**

Staff Assistant to  
Ms. Nolan  
TEL: (202) 283-8511  
FAX: (202) 283-8508

# Headquarters Operations

# LMSB

---

## International

---

Headquarters Office of International (IN) provides leadership and guidance to the LMSB operating division on International matters. As the U.S. Competent Authority, the Director of International is responsible for timely and effective implementation of our tax treaties and tax information exchange agreements. International pursues global coordination, identifies emerging international issues, provides tax assistance to U.S. taxpayers residing overseas, and, when requested, assists foreign governments in strengthening their internal tax systems. In addition, International personnel advise the Commissioner, LMSB Division, regarding proposed Regulations/Rulings and litigation, and work closely with Treasury and Counsel on issues affecting LMSB customers. The Office of Electronic Commerce also is located within International.

---

## Performance, Quality Assurance, and Audit Assistance

---

The Performance, Quality, and Innovation Office (PQI) provides the organization with assessments of operational effectiveness, of both in-process and examined cases, and by identifying "best in class" practices and then evaluating and promoting those practices among the industry groups. In addition, PQI assists in the development of balanced measures, and serves as a catalyst for changes that enhance customer/employee satisfaction business results.

---

## Pre-Filing and Technical Guidance

---

The Pre-Filing and Technical Guidance Office (PFTG) is dedicated to providing pre-filing services and technical guidance to both internal and external customers. The goal of the PFTG organization is to provide quality, consistent, and timely guidance and assistance to all customers in support of the LMSB Strategic Issue Management Strategy. A key PFTG service includes the development and implementation of service-wide pre-filing activities for administration by field personnel. In addition, PFTG helps to coordinate the resolution of complex tax issues with Counsel and Treasury, develops processes to build leveraged partnerships, and collaborates with stakeholders and industry experts to

increase taxpayer education, develop industry expertise, and clarify core issues. PFTG also has jurisdiction over the Office of Tax Shelter Analysis.

## **Strategy, Research, and Program Planning**

The Strategy, Research, and Program Planning Office (SRPP) provides LMSB with division-wide support, required to conduct ongoing operations, and prepare for the future. Responsibilities include developing objectives, examination plans, and criteria for audit selection of LMSB cases. SRPP coordinates staffing and funding issues and supports budget formulation with Management and Finance. SRPP is responsible for establishing return coverage across industry units and supporting cross-industry research based on voluntary compliance objectives. In addition, SRPP is responsible for conducting environmental scans for LMSB, identifying trends, issues, and problems across industry lines, defining LMSB programs, and establishing LMSB Strategic Plans. SRPP also provides a key linkage with Pre-filing Technical Guidance and works with external academia and research expertise for emerging issues and trends.

## **Management and Finance**

The Management and Finance Office (M&F) oversees various financial planning, resource allocation activities, and human resource programs. Among its financial responsibilities, this function develops, implements, and evaluates policies and programs that meet LMSB's unique strategic human resource needs. M&F formulates the submission of the LMSB budget, develops the LMSB plan, manages resource distributions, and ensures that financial plans support division priorities. In addition, M&F coordinates management control and annual assurance activities; tracks the use of resources; and establishes financial policies, procedures, and controls in coordination with overall Service guidelines and the Service-wide CFO. M&F also develops, implements, and evaluate policies and programs that meet LMSB's unique strategic human resource needs.

## **Business Systems Planning**

The Business Systems Planning Office (BSP) gathers and articulates business needs for all aspects of "major" change projects filling the gap between baseline capabilities and strategic vision. BSP is the repository of project management of expertise in the operating

division. Because Information Technology (IT) underlies most new business practices, BSP manages all new major IT projects, applications, and legacy systems changes. In addition, BSP is a high level interface with customer executives and the Division Information Officer. This interaction provides ongoing support for technology issues. BSP also identifies business needs and technology solutions, advising the LMSB leadership of their potential impacts on LMSB business initiatives.

## **Communications and Liaison**

The Communications and Liaison (C&L) Office is responsible for the strategic management of LMSB's communications and liaison activities with internal and external stakeholders. C&L serves as LMSB's point of contact for Congressional liaison, national practitioner liaison, and other external stakeholders including media outlets. In addition, C&L provides guidance and assistance on certain controlled or regulated activities, including Fed/State and Fed/Fed programs, Disclosure, and reviews by TIGTA and GAO. C&L also develops and manages an internal communications infrastructure to help LMSB foster open communications throughout the organization.

## **Equal Employment Opportunity and Diversity**

LMSB's EEO and Diversity Office (EEOD) establishes and implements EEO and Diversity policies, procedures, and programs for the Division, in accordance with overall Service guidelines. EEOD advises the LMSB Commissioner and the LMSB management officials on EEO and Diversity issues; provides training to LMSB staff on EEO-related matters and issues; establishes division policy on reasonable accommodations, sexual harassment, and other EEO-related issues; and ensures that IRS and LMSB EEO/Diversity policies are properly implemented. EEOD identifies and analyzes LMSB trends in the areas of EEO complaint patterns and recommends/develops solutions. In addition, EEOD works with LMSB Human Resources to identify and address recruitment, retention, and promotional barriers. EEOD also plays a key role in developing and implementing employee satisfaction initiatives, as well as implementing the LMSB strategic plan.

# Communications, Technology, and Media Industry

---

## Industry Director

---

### Tom Wilson

1301 Clay Street  
Suite 1650S  
Oakland, CA 94612  
TEL: (510) 637-4600  
FAX: (510) 637-2719

### Walter Harris

Director, Field Operations  
290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2099  
FAX: (212) 298-2153

## Industry Headquarters

---

### Cliff Jernigan

Senior Industry Advisor  
55 S. Market Street  
San Jose CA 95113  
TEL: (408) 817-6805  
FAX: (408) 817-6411

*Responsibility: Groups  
located in AL, CT, GA, IL,  
MS, MD, MO, NJ, NY  
& PA*

### Kay Fenton

Executive Ass't to the  
Director  
1301 Clay Street  
Suite 1650S  
Oakland, CA 94612  
TEL: (510) 637-4343  
FAX: (510) 637-2903

## Territory Managers

---

### Ramona Feliciano

56 Inverness Dr., East  
DEN4290S  
Edgewood, CO 80112  
TEL: (720) 956-4275  
FAX: (720) 956-4200

*Responsibility: Groups  
located in CO*

## Field Operations

---

### JoAnn Bank

Director, Field Operations  
1301 Clay Street  
Suite 1680S  
Oakland, CA 94612  
TEL: (510) 637-2570  
FAX: (510) 637-2619

### Richard Fleming

110 W 44th St., 6th Floor  
New York, NY 10036  
TEL: (212) 719-6258  
FAX: (212) 719-6005

*Responsibility: Groups  
located in Manhattan*

*Responsibility: Groups  
located in AR, CA, CO,  
NV, TX & WA*

### Jacob Meyer

450 Golden Gate Ave.  
MS-6107  
San Francisco, CA 94102  
TEL: (415) 522-6194  
FAX: (415) 522-6123

*Responsibility: Groups  
located in CA & WA*

**Patricia Leatherwood**  
230 Dearborn St.  
Rm. 3000 CHI 4000  
Chicago, IL 60604  
TEL: (973) 566-4900  
FAX: (973) 566-4914

*Responsibility: Groups  
located in IL & MO*

**Alan McWilliams**  
700 W. Capital Ave.  
Stop 1300  
Little Rock, AR 72201  
TEL: (501) 324-5396 x222  
FAX: (501) 324-5107

*Responsibility: Groups  
located in AR & TX*

**Laura M. Prendergast**  
111 Wood Avenue South  
Iselin, NJ 08830  
TEL: (732) 452-8111  
FAX: (732) 452-8139

*Responsibility: Groups  
located in MD, NJ & PA*

**Paul J. Rinaldi**  
110 W. 44th Street  
6th Floor  
New York, NY 10036  
TEL: (212) 719-6015  
FAX: (212) 719-6005

*Responsibility: Groups  
located in CT & NY  
(except Manhattan)*

**Bill Roth**  
2888 Woodcock Blvd.  
MS652D  
Atlanta, GA 30341  
TEL: (404) 338-9481  
FAX: (404) 338-9278

*Responsibility: Groups  
located in AL, GA & MS*

**David Stanley**  
55 S. Market St.  
HQ 1270  
San Jose, CA 95113  
TEL: (408) 817-6718  
FAX: (408) 817-6411

*Responsibility: Groups  
located in Northern CA*

**Erwin Walker**  
225 W. Broadway  
2nd Floor  
Glendale, CA 91204  
TEL: (818) 265-2313  
x1135  
FAX: (818) 265-2383

*Responsibility: Groups  
located in CA & NV*

**Nancy Bronson**  
450 Golden Gate Ave.  
MS-6107  
San Francisco, CA 94102  
TEL: (415) 522-6165  
FAX: (415) 522-6123

*Responsibility:  
International groups  
located in CA & WA*

**Eileen Jannazzo**  
110 W. 44th Street  
8th Floor  
New York, NY 10036  
TEL: (212) 719-6442  
FAX: (212) 719-8145

*Responsibility:  
International groups  
located in NY*

# Financial Services Industry

---

## Industry Director

---

### **Paul DeNard**

Internal Revenue Service  
290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2130  
FAX: (212) 298-2124

### **Patricia C. Chaback**

Director, Field Operations  
135 High Street, Stop 300  
Hartford, CT 06103  
TEL: (860) 756-4570  
FAX: (860) 756-4699

## Industry Headquarters

---

### **Paul Claytor**

Senior Industry Advisor  
1901 Butterfield Rd.  
Suite 310  
Downer's Grove, IL 60515  
TEL: (630) 493-5955  
FAX: (630) 493-5980

*Responsibility: Groups located in IA, IL, MA, ME, MN, MO, NH, OH, RI & WI*

### **Vacant**

Executive Ass't to the Director  
290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2104  
FAX: (212) 298-2124

## Territory Managers

---

### **Mark M. Chan**

25 New Sudbury St.  
Rm. 1325  
Boston, MA 02203  
TEL: (617) 316-2246  
FAX: (617) 316-2240

*Responsibility: Groups located in MA, ME & NH*

## Field Operations

---

### **Carl Weiss**

Acting Director,  
Field Operations  
290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2112  
FAX: (212) 298-2153

### **Cheryl P. Claybough**

290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2110  
FAX: (212) 298-2153

*Responsibility: Groups located in Manhattan & NJ*

*Responsibility: Groups located in CT, DC, MD, NC, NJ, NY, OH, PA & VA*

### **Woody K. Howell**

One Montvale Avenue  
Stoneham, MA 02180  
TEL: (781) 835-4048  
FAX: (781) 835-4040

*Responsibility: Groups located in MA & RI*

**Eugene McBride**

950 L'Enfant Plaza, S.W.  
Washington, DC 20224  
TEL: (202) 874-1362  
FAX: (202) 874-1808

*Responsibility: Groups  
located in DC, NC, OH &  
VA*

**Gary L. Petersen**

316 North Robert Street  
Stop 4100  
St. Paul, MN 55101  
TEL: (651) 312-8075  
FAX: (651) 312-7789

*Responsibility: Groups  
located in MN & WI*

**James J. Rooney**

55 W. Monroe St.  
Suite 1950  
Chicago, IL 60603  
TEL: (312) 886-0896  
FAX: (312) 886-0610

*Responsibility: Groups  
located in IA & IL*

**Vacant**

290 Broadway, 12th Floor  
New York, NY 10007  
TEL: (212) 298-2165  
FAX: (212) 298-2153

*Responsibility: Groups  
located in Manhattan*

**Robert C. Skiba**

110 W. 44th Street  
6th Floor  
New York, NY 10036  
TEL: (212) 719-6501  
FAX: (212) 719-6005

*Responsibility: Groups  
located in Manhattan*

**Dean G. Molyneau**

601 S. Henderson Rd.  
Suite 200  
King of Prussia, PA 19406  
TEL: (610) 992-5160 x186  
FAX: (610) 992-5159

*Responsibility: Groups  
located MD & PA*

**Vacant**

915 Lafayette Blvd.  
Rm. 229  
Bridgeport, CT 06604  
TEL: (203) 384-5750  
FAX: (203) 384-5799

*Responsibility:  
International groups  
located in CT & NY*

**Howard S. Martin**

230 S. Dearborn Street  
Rm. 3000  
Stop 4001CHI  
Chicago, IL 60604  
TEL: (312) 566-4905  
FAX: (312) 566-4914

*Responsibility:  
International groups  
located in IL, MN, MO,  
OH & WI*

# Heavy Manufacturing and Transportation Industry

---

## Industry Director

---

**John Petrella**  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830  
TEL: (732) 452-8102  
FAX: (732) 452-8140

**Jack Schroeder**  
Director, Field Operations  
477 Michigan Ave.  
Detroit, MI 48226  
TEL: (313) 628-3660  
FAX: (313) 628-3659

## Industry Headquarters

---

**Robert Adams**  
Senior Industry Advisor  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830  
TEL: (732) 452-8110  
FAX: (732) 452-8140

*Responsibility: Groups located in CA, FL, GA, IA, IL, LA, MI, MO, MS, NE, OH, & TX*

## Territory Managers

---

**Joseph Cesaro**  
200 Federal Plaza  
Patterson, NJ 07505  
TEL: (973) 569-4801  
FAX: (973) 569-4939

**Richard W. Augustine**  
Executive Ass't to the Director  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830  
TEL: (732) 452-8106  
FAX: (732) 452-8139

*Responsibility: Groups located in MD, NJ & VA*

**James P. Dever**  
5990 West Creek Road  
Independence, OH 44131  
TEL: (216) 328-2812  
FAX: (216) 520-7165

## Field Operations

---

**Douglas O'Donnell**  
Director, Field Operations  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830  
TEL: (732) 452-8104  
FAX: (732) 452-8140

*Responsibility: Groups located in IA, IL & OH*

**Barbara Greene**  
477 Michigan Ave.  
Rm. 2426  
Detroit, MI 48226  
TEL: (313) 628-3703  
FAX: (313) 628-3770

*Responsibility: Groups located in CT, FL, MA, MD, NJ, NY, PA, RI & VA*

*Responsibility: Groups located in MI*

**John F. Risacher**

1000 Liberty Ave.  
Rm. 1002  
Pittsburgh, PA 15222  
TEL: (412) 395-6709  
FAX: (412) 395 4673

*Responsibility: Groups  
located in NY & PA*

**Richard H. Ruhnau**

24000 Avilia Road  
Rm. 3506  
Laguna Niguel, CA 92607  
TEL: (949) 389-4422  
FAX: (949) 389-5018

*Responsibility: Groups  
located in CA*

**Thomas J. Sims**

11122 Town & Country  
Commons, Suite 250  
Chesterfield, MO 63017  
TEL: (636) 940-6393  
FAX: (636) 940-6427

*Responsibility: Groups  
located in MO, NE & TX*

**Stephen P. Taylor**

7850 SW 6th Court  
Stop 4710  
Plantation, FL 33324  
TEL: (954) 423-7575  
FAX: (954) 423-7829

*Responsibility: Groups  
located in FL & MS*

**David Turgeon**

380 Westminster Street  
Providence, RI 02903  
TEL: (401) 525-4210  
FAX: (401) 525-4299

*Responsibility: Groups  
located in CT, MA, NY  
& RI*

**Joe Wilson**

6800 Southpoint Pkwy.  
Suite 500  
Jacksonville, FL 32216  
TEL: (904) 665-1202  
FAX: (904) 665-1342

*Responsibility: Groups  
located in FL*

**Stanley Locke**

936 Silas Deane Hwy.  
4th Floor  
Wethersfield, CT 06109  
TEL: (860) 258-2079  
FAX: (860) 258-2090

*Responsibility:  
International groups  
located in CT, MA, NY  
& PA*

**G. Michael Shepherd**

Tulane Building  
2888 Woodcock Blvd.  
Stop 072-N  
Atlanta, GA 30341  
TEL: (404) 338-9327  
FAX: (404) 338-9438

*Responsibility:  
International groups  
located in FL, GA, MI, OH  
& LA*

# Natural Resources and Construction Industry

---

## Industry Director

---

### **Bobby Scott**

1919 Smith Street  
Mail Stop 1000-HOU  
Houston, TX 77002  
TEL: (713) 209-3704  
FAX: (713) 209-3723

### **Mary Tapley**

Director, Field Operations  
24000 Avila Road  
Laguna Niguel, CA 92677  
TEL: (949) 389-4922  
FAX: (949) 389-5040

## Industry Headquarters

---

### **Douglas E. Berg**

Senior Industry Advisor  
1919 Smith Street  
Mail Stop 1000-HOU  
Houston, TX 77002  
TEL: (713) 209-3637  
FAX: (713) 209-3723

### **James K. Ellis**

Executive Ass't to the Director  
1919 Smith Street  
Mail Stop 1000-HOU  
Houston, TX 77002  
TEL: (713) 209-3669  
FAX: (713) 209-3723

## Field Operations

---

### **Paul Cordova**

Director, Field Operations  
1919 Smith Street  
Mail Stop 1000-HOU  
Houston, TX 77002  
TEL: (713) 209-3705  
FAX: (713) 209-3723

*Responsibility: Groups located in DE, IL, IN, LA, MI, NC, NJ, OH, OK, PA, SC, TX, VA & WV*

*Responsibility: Groups located in AK, AZ, CA, ID, KS, MO, NM, OK, OR, TX, UT, WA & WY*

## Territory Managers

---

### **Sal Barretta**

5205 Leesburg Pike  
Suite 600  
Baileys Crossroads, VA  
22041  
TEL: (703) 756-3002 x700  
FAX: (703) 756-3589

*Responsibility: Groups located in DE, VA & WV*

### **Glen Duncan**

4050 Alpha Rd.  
MC 4100 MSRO  
Dallas, TX 75242  
TEL: (972) 308-1600  
FAX: (972) 308-1749

*Responsibility: Groups located in NM, OK & TX*

### **Steve Gagne**

1919 Smith Street  
Mail Stop 4100HOU  
Houston, TX 77002  
TEL: (713) 209-4100  
FAX: (713) 209-4143

*Responsibility: Groups located in TX*

**James R. Heinrich**  
1919 Smith Street  
Mail Stop 1090HOU  
Houston, TX 77002  
TEL: (713) 209-3742  
FAX: (713) 209-3946

*Responsibility: Groups  
located in TX*

**Edward Johnsen**  
210 E. Earl Dr.  
Mail Stop 4209 PHX  
Phoenix, AZ 85012  
TEL: (602) 207-8349  
FAX: (602) 207-8410

*Responsibility: Groups  
located in AZ & UT*

**Rodney Kobayashi**  
915 Second Avenue  
Mail Stop W130  
Seattle, WA 98174  
TEL: (206) 220-5676  
FAX: (206) 220-5675

*Responsibility: Groups  
located in AK, ID, OR,  
WA & WY*

**Kathleen Kruchten**  
225 West Broadway  
2nd Floor  
Glendale, CA 91204  
TEL: (818) 265-2347  
FAX: (818) 265-2383

*Responsibility: Groups  
located in CA*

**Ronald F. Loncharich**  
1000 Liberty Ave.  
Rm. 1008  
Pittsburgh, PA 15222  
TEL: (412) 395-4365  
FAX: (412)

*Responsibility: Groups  
located in NJ, OH & PA*

**Robert Ray**  
55 North Robinson St.  
Mail Stop 4200-OKC  
Oklahoma, OK 73102  
TEL: (405) 297-4867  
FAX: (405) 297-4872

*Responsibility: Groups  
located in KS, MO & OK*

**Ronald Rossi**  
310 West Wisconsin  
Avenue  
Mail Stop 4100MIL  
Milwaukee, WI 53203  
TEL: (414) 297-3196  
FAX: (414) 297-3781

*Responsibility: Groups  
located in IL, IN & MI*

**Emile Robertson**  
600 South Maestri Place  
Mail Stop 35  
New Orleans, LA 70130  
TEL: (504) 558-3239  
FAX: (504) 558-3366

*Responsibility: Groups  
located in LA, NC & SC*

**Ed Mieszerski**  
225 West Broadway  
2nd Floor  
Glendale, CA 91204  
TEL: (818) 265-2315  
FAX: (818) 265-2383

*Responsibility:  
International groups in CA*

# Retailers, Food, Pharmaceuticals, and Healthcare Industry

---

## Industry Director

---

### **Bob Brazzil**

1901 Butterfield Road  
Suite 310  
Downers Grove, IL 60515  
TEL: (630) 493-5900  
FAX: (630) 493-5910

### **Henry Singleton**

Director, Field Operations  
111 Wood Ave. South  
Iselin, NJ 08830  
TEL: (732) 452-8109  
FAX: (732) 452-8140

## Industry Headquarters

---

### **Kurt Meier**

Senior Industry Advisor  
1901 Butterfield Road  
Suite 310  
Downers Grove, IL 60515  
TEL: (630) 493-5930  
FAX: (630) 493-5910

### **Sally Longnecker**

Executive Ass't to the  
Director  
1901 Butterfield Road  
Suite 310  
Downers Grove, IL 60515  
TEL: (630) 493-5904  
FAX: (630) 493-5910

*Responsibility: Groups  
located in CT, DE, GA,  
MI, NC, NJ, NY, OH, PA,  
TN & VA*

## Territory Managers

---

### **Ned Connelly**

150 Court St., Rm. 609  
New Haven, CT 06510  
TEL: (203) 781-3013  
FAX: (203) 781-3030

*Responsibility: Groups  
located in CT & NY*

### **Susan Kass**

2001 Butterfield Road  
4800WSB  
Downers Grove, IL 60515  
TEL: (630) 493-5802  
FAX: (630) 493-5804

*Responsibility: Groups  
located in IL*

### **Carolyn Lewis**

550 Main St., Rm. 7504  
Cincinnati, OH 45202  
TEL: (513) 263-3805  
FAX: (513) 263-4569

*Responsibility: Groups  
located in MI & OH*

## Field Operations

---

### **Jlm Sevier**

Director, Field Operations  
1901 Butterfield Road  
Suite 310 WSB  
Downers Grove, IL 60515  
TEL: (630) 493-5941  
FAX: (630) 493-5958

*Responsibility: Groups  
located in AR, AZ, CA,  
CO, HI, IL, MN, MO, TN,  
TX & KY*

**Dorothy L. Livaudais**

200 Federal Plaza  
4th Floor  
Paterson, NJ 07505  
TEL: (973) 569-4843  
FAX: (973) 569-4939

*Responsibility: Groups  
located in NJ & PA*

**Lori Nichols**

600 Martin Luther King  
Blvd., Suite 600  
Louisville, KY 40202  
TEL: (502) 327-3097 x178  
FAX: (502) 327-3079

*Responsibility: Groups  
located in KY & MO*

**Susan Wilder**

4050 Alpha Rd., MC4300  
Dallas, TX 75244  
TEL: (972) 308-7610  
FAX: (972) 308-7629

*Responsibility: Groups  
located in AR, TN & TX*

**Gwen Williams**

300 N. Los Angeles Street  
Los Angeles, CA 90012  
TEL: (213) 576-3874  
FAX: (213) 576-3601

*Responsibility: Groups  
located in CA & HI*

**Thomas Williams**

801 Broadway  
Stop MDP4  
Nashville, TN 37203  
TEL: (615) 250-5877  
FAX: (615) 250-6004

*Responsibility: Groups  
located in GA & TN*

**Brad Zilka**

316 N. Robert St.  
Stop 4100STP  
St. Paul, MN 55101  
TEL: (651) 312-7714  
FAX: (651) 312-7787

*Responsibility: Groups  
located in MN*

**Doug Kunze**

450 Golden Gate Ave.  
Stop SF 6107  
San Francisco, CA 94102  
TEL: (415) 522-6113  
FAX: (415) 522-6123

*Responsibility:  
International groups  
located in AZ, CA & CO*

**Tony Russo**

100 Dey Place  
Attn: Grp 1104  
Edison, NJ 08817  
TEL: (732) 452-8107  
FAX: (732) 452-8139

*Responsibility:  
International groups  
located in DE, NC, NJ,  
PA, TN & VA*

# Field Specialists

---

## Director

---

### **Keith Jones**

Internal Revenue Service  
1111 Constitution Ave., N.W.  
Mint Bldg., M-3-444  
Washington, DC 20001  
TEL: (202) 283-8290  
FAX: (202) 283-8427

### **ECONOMISTS**

### **Stanley Perry**

2888 Woodcock Blvd. Stop  
682D  
Atlanta, GA 30341  
TEL: (404) 338-9470  
FAX: (404) 338-9397

## Headquarters

---

### **Charlie Brantley**

Deputy Director,  
Field Specialist  
Internal Revenue Service  
1111 Constitution Ave., N.W.  
Mint Bldg., M-3-443  
Washington, DC 20001  
TEL: (202) 283-8336  
FAX: (202) 283-8427

### **ENGINEERING**

### **Howard Lewis**

7850 SW 6th Court  
Plantation, FL 33324  
TEL: (954) 423-7578  
FAX: (954) 423-7495

### **Gerald S. Davis**

Executive Ass't to the  
Director  
Internal Revenue Service  
1111 Constitution Ave., N.W.  
Mint Bldg., M-3-313  
Washington, DC 20001  
TEL: (202) 283-8452  
FAX: (202) 283-8427

### **EMPLOYMENT TAX**

### **Pamela Christensen**

675 W. Moana Lane  
Reno, NV 89509  
TEL: (775) 824-2234 x 226  
FAX: (775) 824-2228

## National Program Managers

---

### **COMPUTER AUDIT**

### **Michael Rickus**

24000 Avilia Rd.  
Laguna Niguel, CA 92607  
TEL: (949) 389-4848  
FAX: (949) 389-5034

### **FINANCIAL PRODUCTS**

### **Lesilee Hylton**

300 N. Los Angeles St.  
Rm. 507  
Los Angeles, CA 90012  
TEL: (213) 576-3058  
FAX: (213) 576-3001

## **Territory Managers**

---

### **COMPUTER AUDIT**

#### **John Askew**

2888 Woodcock Blvd.  
#200 Stop 652-D  
Atlanta, GA 30341  
TEL: (404) 338-9549  
FAX: (404) 338-9547

*Responsibility: Groups  
located in FL, GA, NC,  
PA & VA*

#### **Robert Combs**

22600 Hall Rd., Suite 102  
Clinton TWP, MI 48036  
TEL: (810) 493-4511  
FAX: (810) 493-4520

*Responsibility: Groups  
located in IL, MI, MN,  
OH & WI*

#### **Bill Costello**

P.O. Box 30208  
Laguna Niguel, CA 92607  
TEL: (949) 389-4708  
FAX: (949) 389-5018

*Responsibility: Groups  
located in AK, CA, NV,  
OR & WA*

#### **Robert J. Gilmer**

4050 Alpha Rd.  
Dallas, TX 75244  
TEL: (972) 308-1140  
FAX: (972) 308-7858

*Responsibility: Groups  
located in CO, MO & TX*

### **Vacant**

110 West 44th Street  
8th Floor  
New York, NY 10036  
TEL: (212) 719-6734  
FAX: (212) 719-8145

*Responsibility: Groups  
located in CT, MA, NJ &  
NY*

### **ENGINEERING**

#### **Ronald Cerruti**

1650 Mission Street  
San Francisco, CA 94103  
TEL: (415) 522-6132  
FAX: (415) 522-6157

*Responsibility: Groups  
located in CA, CO & WA*

#### **Richard G. Stanton**

One Montvale Ave.  
Stoneham, MA 02180  
TEL: (781) 835-4046  
FAX: (781) 835-4040

*Responsibility: Groups  
located in MA, MD, NJ,  
NY, PA & VA*

#### **Michael Gregory**

316 N. Robert Street  
St. Paul, MN 55101  
TEL: (651) 312-7697  
FAX: (651) 312-7695

*Responsibility: Groups  
located in IL, MI, MN, OH,  
TN & WI*

**Dorothy Taylor**

7850 S.W. 6th Court  
Plantation, FL 33324  
TEL.: (954) 423-7346  
FAX: (954) 423-7322

*Responsibility: Groups  
located in FL, GA, & LA*

**David C. Jackson**

4050 Alpha Rd  
Farmers Branch, TX 75244  
TE: (972) 308-7651  
FAX: (972) 308-7669

*Responsibility: Groups  
located in CA, OK & TX*

**FINANCIAL PRODUCTS**

**Frederick Naimoli**

1500 Altaire Ave.  
Ocean Township, NJ 07712  
TEL: (732) 517-2512 x148  
FAX: (732) 517-2569

*Responsibility: Groups  
located in CT, NJ, NY & PA*

**Robert Thorn**

575 N. Pennsylvania St. Stop  
35B  
Indianapolis, IN 46204  
TEL: (317) 226-6070  
FAX: (317) 226-0431

*Responsibility: Groups  
located in IL, IN, OH,  
VA & WI*

**Sharon Wong**

55 S. Market Street  
HQ-4400  
San Jose, CA 95113  
TEL: (408) 817-6721  
FAX: (408) 817-6709

*Responsibility: Groups  
located in CA, TX & WA*

# LMSB Division Counsel

---

In order to ensure that Counsel's services meet the needs of the operating divisions, a strong partnership has been established between the LMSB business unit and the Office of the Chief Counsel. This partnership is facilitated through the **Operating Division Counsel** (ODC).

---

## CC:LM

### Street Address:

Office of Chief Counsel  
Internal Revenue Service  
801 9th St., N.W.  
Mint Building, Rm. 4-194  
Washington, DC 20001

### Mailing Address:

Office of Chief Counsel  
1111 Constitution Ave., N.W.  
Mint Building  
M-4-194  
Washington, DC 20224

### Division Counsel

Linda Burke  
Division Counsel  
TEL: (202) 283-8600  
FAX: (202) 283-7176

Cynthia J. Mattson  
Deputy Division Counsel  
TEL: (202) 283-8603  
FAX: (202) 283-7176

Andrea S. Tucker  
Executive Assistant  
TEL: (202) 283-8672  
FAX: (202) 283-7176

## CC:LM:F

Financial Services  
Industry, Area 1 Counsel  
290 Broadway, 12th Floor  
New York, NY 10007

Roland Barral  
Area Counsel  
TEL: (212) 298-2234 x418  
FAX: (212) 298-2011

## CC:LM:HMT

Heavy Manufacturing  
and Transportation  
Industry, Area 2 Counsel  
111 Wood Avenue South  
1st Floor  
Iselin, NJ 08830

Joseph Maselli  
Area Counsel  
TEL: (732) 452-8121  
FAX: (732) 452-8141

## CC:LM:RFPH

Retailers, Food,  
Pharmaceuticals, and  
Healthcare Industry  
Area 3 Counsel  
1901 Butterfield Road  
Suite 310  
Downers Grove, IL 6051

James C. Lanning, Jr.  
Area Counsel  
TEL: (630) 493-5960  
FAX: (630) 493-5958

**CC:LM:NR**

**Natural Resources and  
Construction Industry  
Area 4 Counsel**

1919 Smith Street  
Mail Stop 2000-HOU  
Houston, TX 77002

**Bernard B. Nelson  
Area Counsel**

TEL: (713) 209-4001  
FAX: (713) 209-4330

**CC:LM:CTM**

**Communications,  
Technology, and Media  
Area 5 Counsel**

1301 Clay St.  
Suite 1670S  
Oakland, CA 94612

**James W. Clark  
Area Counsel**

TEL: (510) 637-4627  
FAX: (510) 637-4683

(updates to follow on LMSB Website)

BLANK PAGE

BLANK PAGE



---

Department of the Treasury  
**Internal Revenue Service**

---

[www.irs.gov](http://www.irs.gov)

---

Publication 3719 (Rev. 6-2003)  
Catalog Number 31111G

---